



SHAREHOLDERS NOMINATION FORM

On the death of a member, shares may be: -

- Nominate to transfer the shares to a family member.
- You can nominate a person (aged 16 or over) or organisation to whom you wish your shares transferred to on your death. Any nominee aged under 16 years old a Trustees will have to be appointed.
- You could choose to nominate **Siop Llangors Shop** which would in effect make it a beneficiary under your will. If you choose not to nominate anyone your executors will deal with your shares as part of the administration of your estate and can apply to have them redeemed.
- Withdraw of cash investments. Funds will be returned on receipt of original share certificates and sight of the deceased shareholder's death certificate. It will be at the discretion of the Management Committee providing funds are available. Siop Llangors Shop can redeem up to £5000 in shares without needing a Grant of Probate subject to having sufficient funds available. Amounts over £5000 will be subject to probate and should be specially written into the shareholders will.

When Shares are held jointly then a Death certificate is sufficient to transfer the share to the remaining holder.

Shares may qualify for inheritance tax relief however individuals should speak to an independent Tax specialist to find out more.

Siop Llangors Shop will respect your wishes in so far as the law and our rules permit.



Confidential

You can use this form to inform us of how you would like us to treat your shares in the event of your death.

Share Holders Details

Please write clearly in black ink

SURNAME NAME	FIRST NAME
ADDRESS	DATE OF BIRTH
	CERTIFICATE NUMBER/s

Nomination of shares on your death

Beneficiary's Details

LAST NAME/COMPANY NAME	FIRST NAME(S) IN FULL
ADDRESS	DATE OF BIRTH
POSTCODE	
	CERTIFICATE NUMBER/s

I understand that it may not be possible for the Siop Llangors Shop to action this request and I and my heirs will not hold Siop Llangors Shop responsible for its actions. I understand that these instructions can only be revoked or amended by my giving clear written instructions to the Secretary of the Siop Llangors Shop.

Signed as a Deed:

Date:

Name in print:

Signature of Witness:

Name in print:

Date: